DOE DIRECTIVES REVCOM - DIRECTIVES POINT OF CONTACT GUIDE





Author (Writer)—Provides original and updated document versions for review. Responds to comments provided in RevCom

Directives Point of Contact (DPC) – Assigns reviewers (SMEs and Delegates); submits the official position of their organization through the review, edit, and consolidation of comments from their organization and any subordinate organizations. Consolidates and responds to concurrence requests.

Alternate – Serves as backup to the Directives Point of Contact; submits the official position of the organization through the review, edit and consolidation of local comments and concurrence request responses. Assigns reviewers and Delegates.

Delegate— When assigned, supports the DPC in review, edit, and consolidation of local comments. Recommends comments for inclusion in official submission. Not authorized to submit the final comments package.

Approving Official (AO, Head of Field Elements) – When listed for an organization in RevCom, the system will automatically send a PDF copy of the comments via email as part of the Submit Package function. The AO will also be listed in the comments package for the organization.

Subject Matter Expert (SME, Reviewer) – Reviews a document and enters applicable comments and/or explicit concurrence request responses in RevCom.

Monitor – A read-only role with access to the status of all system documents.

Note: RevCom is used in several installations across the Department of Energy, each with its own nomenclature for the RevCom roles.





DPC Tasks and Responsibilities

Responsibilities

- · Setup and maintain User Accounts
- Coordinate document review for the organization
- · Assign reviewers' deadlines
- · Assign reviewers
- Assess comment submissions
- Forward to the next level Approving Official (AO) comments (final packages) representing the organization's position on the topic at hand

Note: Delegates do not submit final packages

Tasks

Build a Team

- Create SME accounts
- · Create Delegate accounts

Assign and Notify

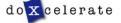
- Set deadlines for SMEs and reporting organizations
- Select, assign Delegates and SMEs to review documents (notification is sent via the RevCom system)

Coordinate

- · Comment on the document
- Review, edit and consolidate submitted comments
- · Select comments for inclusion

Submit Package





Delegates

Delegates are users that you can trust to coordinate review on your behalf. Some may have specific areas of expertise that can be applied for review of directive/policy/standard content.

NOTE: A Delegate cannot participate in review of a specific document until he/she has been assigned by the DPC.

Your Delegates can perform all coordination activities up until submission of the final package of comments. You assign Delegates just as you assign SMEs to review specific documents. Upon being assigned, a Delegate can

- Set Due Dates
- Assign SMEs
- Create user accounts
- · Review an assigned document and submit comments
- Review and Save for Inclusion SMEs' and Reporting Organizations' comments

Delegates cannot

· Submit the final package

Delegates can also organize your account:

- Create Delegates and SME accounts
- Create Groups





Welcome – Password Setup

Once you have been nominated for a DPC or Writer account in RevCom, you will need to respond to the Welcome email and return a signed copy of the Rules of Behavior.

When you return the signed Rules of Behavior, Technical Support will send you an email with a link for setting your password.

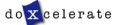
We have received your request to establish/change your RevCom password. Access to this system and any associated applications, is granted to you based on certain expectations as defined in the <u>Rules of Behavior for DOE RevCom</u> that you signed. For detailed information about the requirements for creating passwords, see the <u>Password Complexity Rules</u>.

In order to proceed with this request, please follow the link below. Your username is **DoxDel**

https://www.directives.doe.gov/ac/set-password?app=RC&t=aviuxcYFFfLvOFXRtmynOntWKkle1E3j4Jt0

If you believe this is in error, please call (505) 663-1302 to speak with a Technical Support representative.





When a new document is posted that is assigned to your organization for review, you will receive email notification from RevCom that a document is available for review.

You have been assigned the following RevCom activity for DOE-Directives. Your current (or updated) due date is listed below.

Activity: Review and Comment

Document: DOE O 343.1A, Federal Substance Abuse Testing Programs

Subject Area(s): Human Resources

Your Due Date: 06/15/2023

Due to: Tiffany Wheeler, Headquarters HC - Office of the Chief Human Capital Officer

Your SMEs' and reporting organizations' Due Date: 06/08/2023

Instructions for using RevCom are available at https://support.doxcelerate.com/doe-directives/revcom

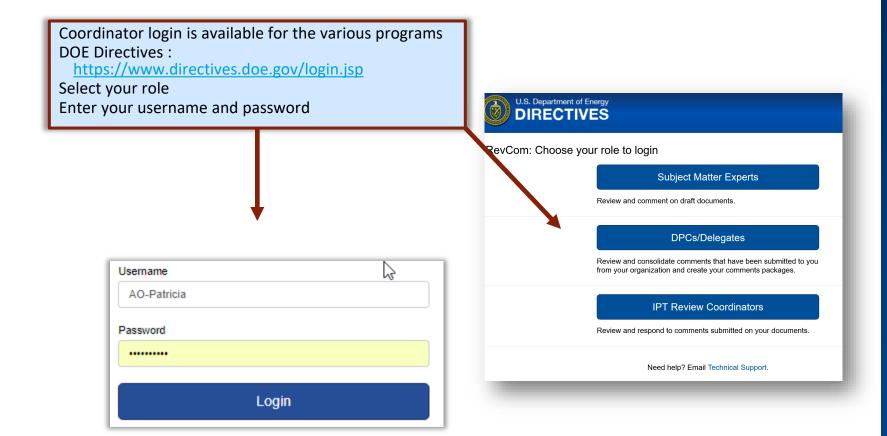
Link to add this document due date to your own calendar:

https://www.directives.doe.gov/calendarLink.jsp?A=11051&U=Doxcelerate-

OP&R=User_NonSmeCommentator&S=calendarLink.jsp&docType.oop=37371905&doc.oop=15154 88513







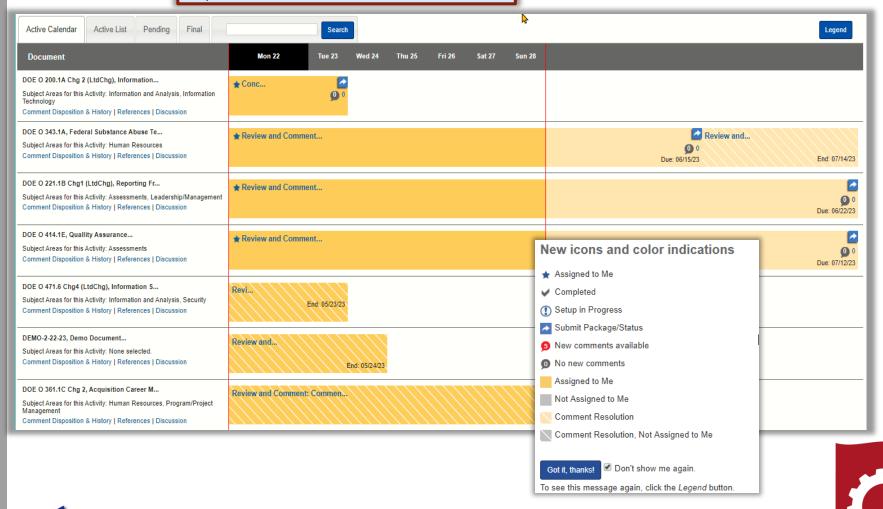


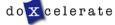


Document List – Assigned Documents

RevCom opens to Active documents

- Choose Pending to see documents awaiting a new activity
- Choose Final to see documents that have been published





RevCom Menu

Document	Version	Accounts	Reports	Settings	Help
List Documents	Section List	Create <u>U</u> ser <u>V</u> iew/Edit User	Quick Custom	Change	Password
E <u>x</u> it	Comment List		Comment Dispositio	n	
	Set <u>D</u> ue Dates <u>A</u> ssign User Sub <u>m</u> it Package	Create <u>G</u> roup View/ <u>E</u> dit Group	Monitor		





Create User Accounts—SMEs

- The people you list here will be ones from which you select assignees for each document.
- Once you have created users, you can create groups with special areas of interest.
- The View/Edit functions allow you to update user information and revise group membership.

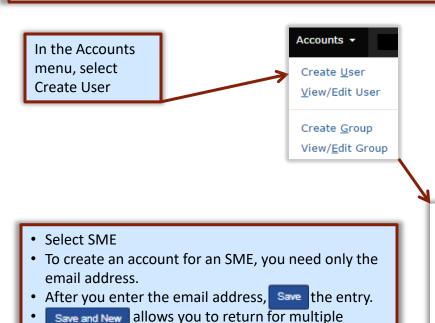
Note: You can create users and groups at any time, even during a review when you discover a new person to assign.

Create User

SME

Delegates

Please identify the role of the user being defined.

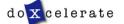


Caution: Double-check email addresses to ensure that

people you assign receive notification.







entries.

Create Delegate Accounts

The Delegate is a person you can assign to perform all of your tasks for a specific document, *except* for submitting the final package. A Delegate can create accounts, assign users, set deadlines, etc., for a specific document review but only after you have assigned them to a document.

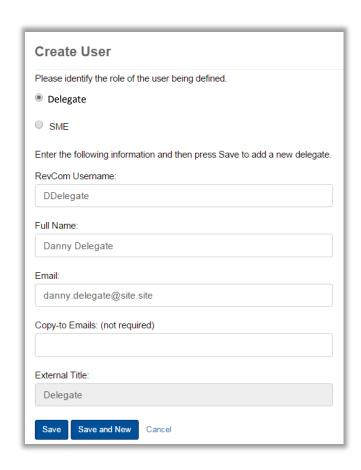


NOTE:

DPCs/Delegates set their own passwords using an automated system. Your Delegate will receive email that provides username and a URL connection for setting a password.

SUGGESTION:

Because people forget their usernames, it is good to choose a consistent format for Delegate usernames [first initial + last name (e.g., "AFellow", "DDelegate").







Create Groups, Assign Subject Areas



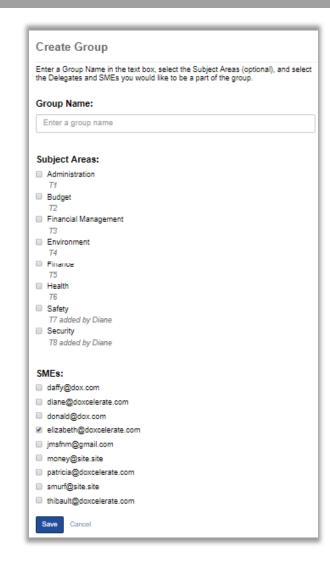
To create a group, assign a Group Name and click the box next to the SMEs/Delegates.

A list of Subjects common to directives is available Group. Use one of those or create one of your own.

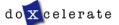
Name the group and select membership

Save

When you have assigned a Subject Area to a group, that **group will receive automatic notification** when the draft goes online. You do not have to assign users unless you wish to add to those already assigned.







Set Due Dates for SMEs and Reporting Organizations

If you are going to change Due Dates, it is best to make the change before you assign reviewers. Otherwise, they will receive two emails, one detailing the assignment and due date and a second changing the due date.

In the Version menu, select Set Due Dates

Version ✓ Section List Comment List Set Due Dates Assign User Submit Package

Set Due Dates

Entire Document: DOE O 515.1, Advisory Committee Management Program, Review and Comment 🔁

Your organization's comments are due to David Borak of Headquarters AB - Office of Secretarial Boards and Councils by 11/21/2024.

The dates when comments are due to your organization by the organization(s) submitting comments to you are listed below. Review and chang dates. You may also enter a custom message to be included in the notification. Click 'Update & Notify' under the notification templates to submit those whose due dates have been changed.

Use the MM/DD/YYYY date format, e.g. 11/25/2001.

SMEs due date: 11/14/2024

2024

Directives Point of Contact Email:

RevCom: Directives Point of Contact ASSIGNMENT / UPDATE - Review and Comment - DOE 0 515.1, Advisory Committee Management Program

You have been assigned the following RevCom activity for DOE-Directives. Your current (or updated) due date is listed below.

Activity: Review and Comment

Document: DOE O 515.1, Advisory Committee Management Program

Subject Area(s): Leadership/Management Your Due Date: %due-to-org-date%

Due to: %due-to-org%

Your SMEs' and reporting organizations' Due Date: %due-date%

Notifications will be sent when you

Update & Notify

Enter Additional Text:

Here, you add any additional information the reviewer needs to complete the review



Assign Users Version ▼ In the Version menu, Select groups or individuals to select Assign User Section List review the document. Assign Users Comment List When your selections are complete, Notify Users Set Due Dates Assign User Submit Package signments, if any, are checked; changes will override them. If a group is selected, all users in that group Assign users to this document by self are assigned, regardless of individual selections in the Notify button. Get users and groups from another activity: Assign Users O DOE O 515.1, Advisory Committee Management Program, Concurrence O DOE O 515.1, Advisory Committee Management Program, Review and Comment **Currently Assigned Groups** last notification date in red Delegates last notification date in red SMEs □ Diane Johnson ☐ bmiller@doxcelerate.com ☐ Contracts ☐ Christopher.Tirado@hq.doe.gov Auto-assiged to: None daniel.wagner@nnsa.doe.gov ☐ jmcdonald@doxcelerate.com ☐ diane@doxcelerate.com edekarske@doxcelerate.com ☐ Environment flannery@doxcelerate.com Auto-assiged to: Environment ☐ Jacquie.Lewis@inl.gov imcdonald@doxcelerate.com □ Information and Analysis, Information Technology mudijo1211@gmail.com Auto-assiged to: Information and Analysis, Information Technology □ Patricia.walters@lm.doe.gov patricia@doxcelerate.com ☐ diane@doxcelerate.com stephanie.duran@nnsa.doe.gov edekarske@doxcelerate.com ☐ tt@doxcelerate.com ☐ jmcdonald@doxcelerate.com If reivewers have already been auto-assigned by ☐ HazMat Auto-assiged to: Environment, Safety, Securit subject, their notification date/time will be listed. Your

notification will go only to new reviewers.

☐ diane@doxcelerate.com

Auto-assiged to: Security

Security

☐ jmcdonald@doxcelerate.com





Carry-over Reviewers

When new versions for the document are posted, the DPC can choose the same reviewers as were assigned previously. (The example below is from DOE Technical Standards.)

Assign Users					
Entire Document: Do	DE-STD-3013-YR (PJS 2017-05), Stabiliz	ation, Packaging, and Si	torage of Plutonium-Bearing	Material, <u>All TSMs</u>	Review and Response
Your comments are due to	Maxcine Maxted of DOE/SRO by 06/08/2018.				
	nent by selecting the checkboxes. Current assign dividual selections in that group. Notify the assig				users in that group are
Assign Users	O DOE-STD-3013-YR (PJS 2 DOE-STD-3013-YR (PJS 2	017-05), Stabilization, Packa 017-05), Stabilization, Packa 017-05), Stabilization, Packa	ging, and Storage of Plutonium-B ging, and Storage of Plutonium-B ging, and Storage of Plutonium-B ging, and Storage of Plutonium-B	earing Material, All TSN earing Material, All TSN	Ms Response Negotiation Ms Review and Response
Currently Assigned	Groups	Delegates	last notification date in red	SMEs	last notification date in red
	 ✓ Accounting ✓ bmiller@doxcelerate.com ✓ braves.fan@site.site ✓ budget.expert@site.site ✓ money.woman@site.site 	□ Test Accou □ Diane John ☑ Jim Test D □ Modine Gu □ Elizabeth I	nson elegate inch	■ afellow@site.site □ andrew.drutel@: ■ bmiller@doxcele ■ braves.fan@site □ bstudniarz@pec □ bstudniarz@pro ■ budget.expert@	srs.gov erate.com e.site e1.net jectenhancement.com



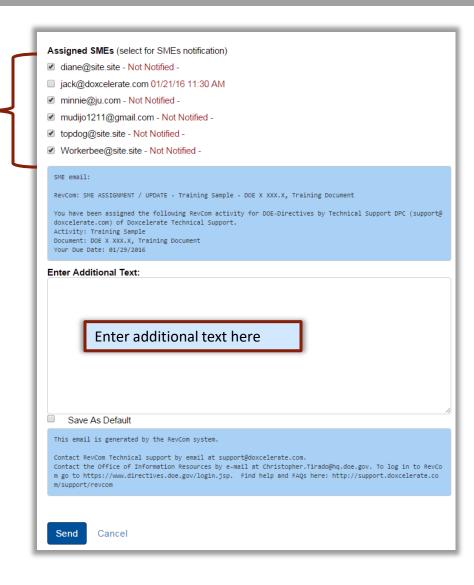


Notify Users

Reviewers to be notified are listed. Check marks indicate that these people will be notified.

You can Enter Additional Text

Send







Add Comments

Section List

Your comments are due to Reed Bickmore of Headquarters MA - Office of Management by 06/30/2023.

Submit

Please submit your package when you have finished. You can resubmit to add/change comments or change the response to a question before your deadline.

Review text. The Add Comment button allows you to comment on the text immediately above.

DOE O 251.1E, Departmental Directives Program, Review and Comment

Document for Review

References

Discussion

✓ Comment Disposition

Subject Areas: Information and Analysis Status: Open

Section: 1. - 3. Purpose; Cancels/Supersedes; Applicability

- PURPOSE. To establish directives as the primary means to set, communicate, and institutionalize policies, requirements, responsibilities, and procedures for Departmental elements and contractors.
 - Directives facilitate achievement of the Department of Energy's (DOE's) strategic and operational goals. They also help to ensure safe, secure, efficient, cost-effective operations and compliance with applicable legal requirements.
 - Directives promote operational consistency throughout the DOE complex and foster sound management.

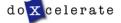
Add Comment

CANCELS/SUPERSEDES. DOE O 251.1D, Departmental Directives Program, dated 1-17-2017. Cancellation of a directive does not, by itself, modify or otherwise affect any contractual or regulatory obligation to comply with the directive.

Add Comment

- 3. APPLICABILITY.
 - Departmental Elements. a.
 - With the exception of the equivalencies/exemptions listed in paragraph 3.c., this Order applies to all Departmental elements.
 - The Administrator of the National Nuclear Security Administration (NNSA) must ensure that NNSA employees comply with their responsibilities under this directive. Nothing in this directive will be construed to interfere with the NNSA Administrator's authority under section





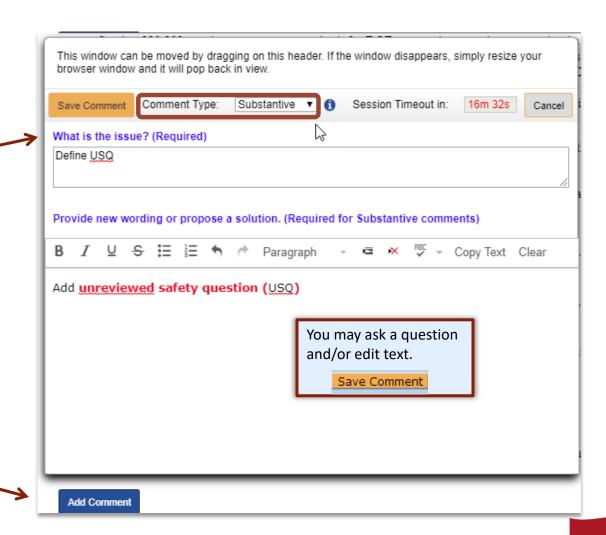
Add Comments

You must choose comment type

Substantive comments address issues serious enough to preclude or significantly hamper accomplishing the program mission; complying with laws, rules and regulations; or fulfilling contractual obligations and formal commitments

Editorial comments are text corrections

Click on Add Comment to open a window for your comment about errors in the first paragraph.



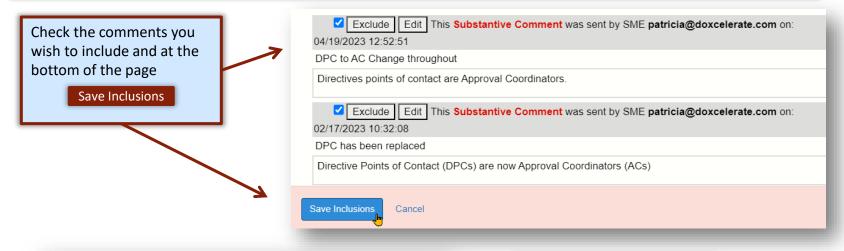


Include/Exclude and Edit Submitted Comments

You will review comments submitted by your SMEs, DPCs/Delegates, and Reporting Organizations.

NOTE: You can select comments and then change your mind. Clicking Save Inclusions means that all of the comments checked currently (throughout the document) are to be included in the final submission.

Up until your deadline you can revise your choices and resubmit your selections, overwriting the previous submission.





You also have the option to edit comments submitted to you. The original comment will be saved, but not submitted in your final comments package.

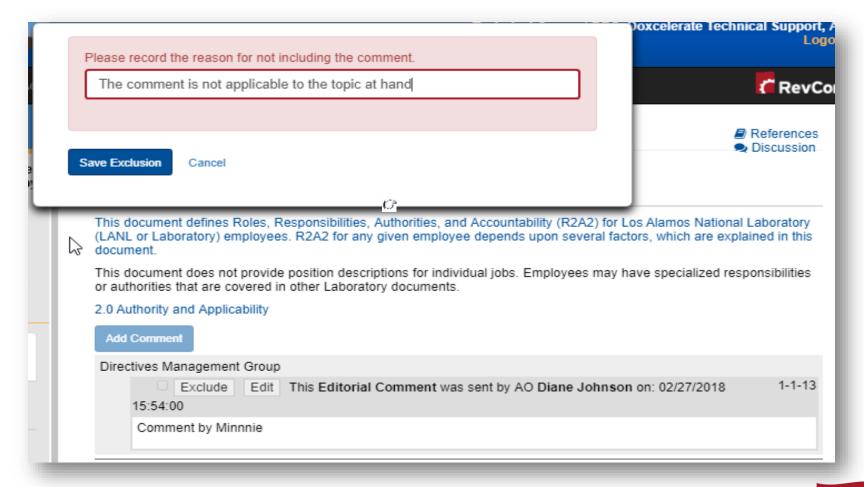
Submit Comments

Please submit your comment package when you have finished. You can resubmit if you add/change comments before your deadline.





Excluding Comments





• Statistics and Notifications

On the Submit screen you can see which SMEs and which Reporting Organizations have submitted comments to you.

Your designated Approving Official will automatically be sent a copy of your comments package. You may also send notifications to any additional email addresses.

You may review the statistics as often as you like before submitting the package.

Package Statistics

The comment package will be submitted to **David Borak of Headquarters AB - Office of Secretarial Boards and Councils**. You may review the content of your package through the Reports option.

	Comments submitted	Submitter name	Comments included
Your comment count:	[0:0]	Diane Johnson	[0:0]
Non-assigned users:	[0:0]		NA
Assigned users:	[0:0]		

	Comments submitted	Packages submitted	Submitter name	Due date	Comments included
Reporting organizations:	[0:0]				

Notification (optional)

Once you submit the package, any Approving Official(s) listed below will be automatically sent a copy of your comments package and any assigned Delegates will be sent an email notification.

Approved By (Full Name):

Diane Johnson

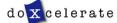
Enter the email addresses for anyone that you would like to notify that you have submitted your final comments.

Copy To (enter e-mail addresses, separated by commas):

diane.johnson@gmail.com

Enter additional comments to add to this notification (optional)





Complete Submission

You can notify people that you have submitted your package.

To complete your submission, choose one for the five options.

This note will show at the top of the page to confirm your submission.

Notification (optional) Once you submit the package, any Approving Official(s) listed below will be automatically sent a copy of your comments package and any assigned Delegates will be sent an email notification. Approved By (Full Name): Firstname Lastname Enter the email addresses for anyone that you would like to notify that you have submitted your final comments. Copy To (enter e-mail addresses, separated by commas): example@example.com Enter additional comments to add to this notification (optional) Submission Click one of the buttons below to submit the package. Submit your comments as well as comments you selected for inclusion. Your Comments Submit your comments as well as recommended comments submitted to you Recommended Comments (unless explicity excluded). Submit all comments EXCEPT those marked for exclusion. All Comments but Excluded Submit your comments as well as all comments submitted to you. All Comments Submit your response(s) to question(s), AND/OR submit that you and your organization have no comments on this document. Question Response OR No Comment



Warning: Please make sure that you selected some users if you want to send a notification. No notification sent.





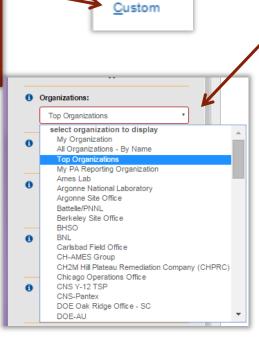
Reports – Comment Response

When the comment period closes, the author has 30 days to respond to comments submitted by Headquarters offices (Top Organizations)
Acceptance Levels are

- Accept The author will revise text as the reviewer requests
- Accept with Modifications The author accepts the comment but may not revise exactly as requested
- Reject No proposed solution provided
- Reject No changes to the manuscript

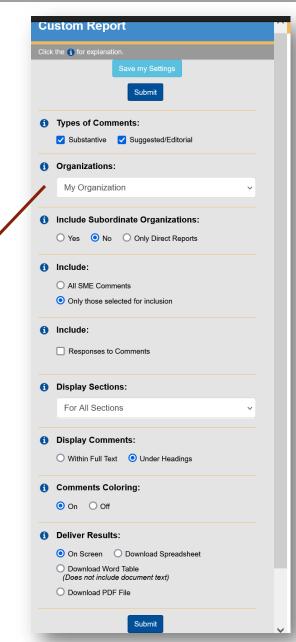
For the comment response report—with the document open—in the Reports menu, select Custom

You can also select specific organizations for your organization's purposes.

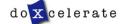


Reports •

Quick





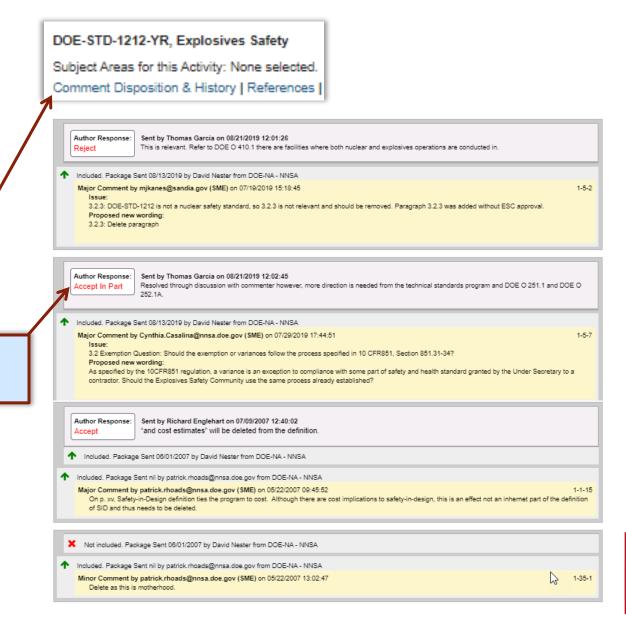


Reports - Comment Disposition

After submitting your comment package, you can track disposition.
On the Document List, select Comment Disposition and History (below the title).

Comments are marked to that they were included (♠) or not included (★) in the organization's submission

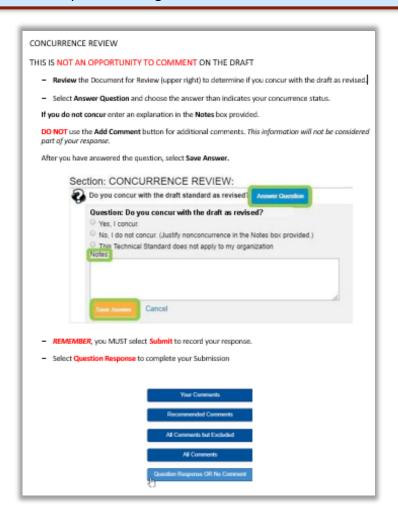
Author responses are included above your comment.





Concurrence

For concurrence, you are reviewing a draft that has been redlined to show the author's responses to reviewer comments. You will answer a question about your concurrence (whether you are satisfied with the revised draft). When you open the document, you will see the question along with instructions for the review.



Note that you are instructed *not* to add comments except in the Notes box. Select

Answer Question





Answering the Question

Section: CONCURRENCE REVIEW:



Do you concur with the draft as revised Answer Question

CONCURRENCE REVIEW:

The Entire Document will be a redlined version showing changes in response to reviewer comments.

You can assign SMEs and DPCs/Delegates to review the revised document. Their submissions will be the basis for your submission on behalf of your organization.

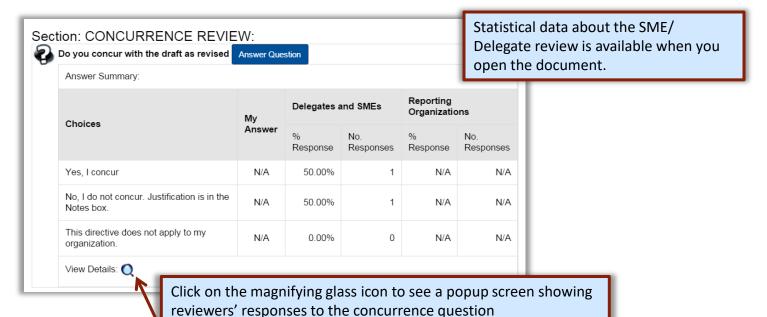
Section: CONCURRENCE REVIEW:

Answer the Qu	estion: Do you concur w	ith the draft as revise	ed
O Yes, I concur			
No, I do not de la	oncur. Justification is in the	e Notes box.	
This directive Notes:	does not apply to my orga	anization.	
I do not concur	because		





Reviewer Responses



You will base your organization's concurrence on the information your reviewers submit

Section: CONCURRENCE REVIEW:

Question: Do you concur with the draft as revised

User

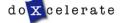
Answers:

D

Delegates and SMEs	patricia@doxcelerate.com	Yes, I concur	
	queenie@doxcelerate.com	No, I do not concur.	The document still has
		Justification is in the	problems in
		Notes box.	requirement

Answer





Notes

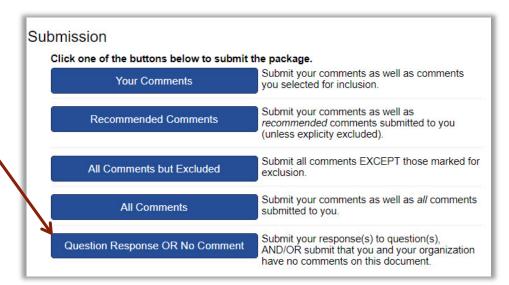
Submitting Concurrence

When you have decided on your concurrence,

Submit Comments

For concurrence review, you select Question Response OR No Comment

NOTE: You are instructed that this is not an opportunity to comment. For concurrence review, choose one of the answers to the question. If you have not answered the question or you have not saved your response your submission will be recorded as No Comment. Do not submit No Comment.



You are about to forward your response(s) to question(s) and/or forward a statement that you have No Comment on the reviewed document.

Do you want to continue?

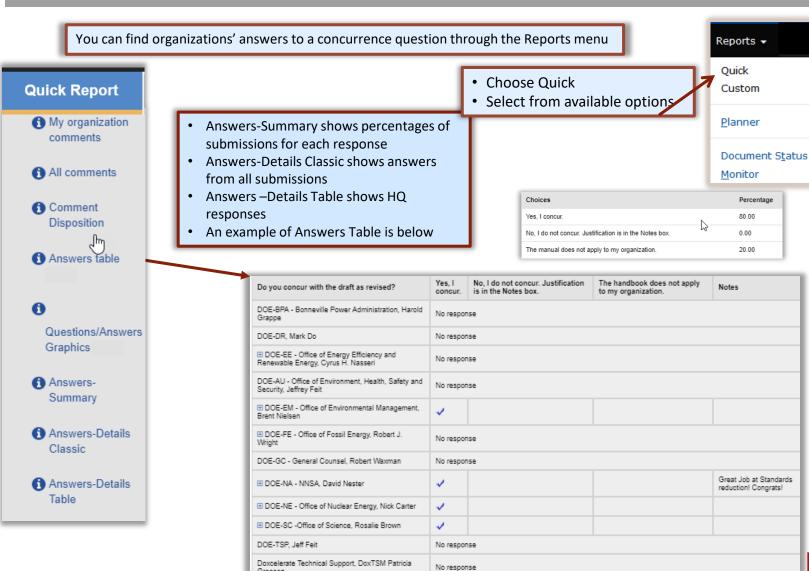
ОК

Cancel

A popup note will ask if you want to continue (complete your submission)



Concurrence / Questions





Troubleshooting

- You do not have to complete comment entry or review of SME comments in one sitting
- You must be certain that you have selected Save Comment for each of your entries
- You must select Save Inclusion for all comments you will send forward as being representative of your organization
- If the document is open for review, you can submit comments (your package) and go back in to revise comments or inclusions then resubmit to overwrite the previous submission

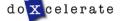
CAUTION:

This timer shows how much time remains in your session. As long as you are active (entering or reviewing comments) it will not time-out.

If you leave your office or have a visitor or telephone call, it is best to save your work. Otherwise, the system will time out after 30 minutes and your unsaved work will be lost.







Questions

Have Questions?

Need Assistance?

Need Training?

Contact the Technical Support Team

Support@Doxcelerate.com

505-663-1302

For help with the Directives, contact the Directives Management Program doedirectives@hq.doe.gov



