Directives Point of Contact Guide - DOE Directives RevCom





RevCom is used in several installations across the Department of Energy, each with its own nomenclature for the RevCom roles.

Author (Integrated Project Team, Author, Writer, OPI, PA)–*Provides original and updated document versions for review. Responds to comments provided in RevCom*

Directives Point of Contact (DPC)/formerly DPC -- Submits the official position of their organization through the review, edit and consolidation of local comments and data request responses. Assigns reviewers and Delegates.

Alternate – Serves as backup to the Directives Point of Contact; submits the official position of the organization through the review, edit and consolidation of local comments and data request responses. Assigns reviewers and Delegates.

Delegate–Aids the DPC in review, edit and consolidation of local comments. Recommends comments for inclusion in official submission.

Approving Official (AO) – Reviews comments to be submitted as representative of the organization's review. RevCom will automatically send a PDF copy of the comments via email as part of the Submit Package function. (Organizational option)

Subject Matter Expert (SME, Reviewer, Employee)–Reviews a document and enters applicable comments and/or explicit data request responses in RevCom.

Monitor-A read-only role; views "bird's eye" status of all system documents.





DPC Tasks and Responsibilities

Responsibilities

- Setup and maintain User Accounts
- Coordinate document review for the organization
- Assign reviewers' deadlines
- Assign reviewers
- Assess comment submissions
- Forward to the next level Approving Official (AO) comments (final packages) representing the organization's position on the topic at hand

Note: Delegates do not submit final packages

Tasks

Build a Team

- Create SME accounts
- Create Delegate accounts

Assign and Notify

- Set deadlines for SMEs and reporting organizations
- Select, assign Delegates and SMEs to review documents (notification is sent via the RevCom system)

Coordinate

- Comment on the document
- Review, edit and consolidate submitted comments
- Select comments for inclusion

Submit Package

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Delegates

DPCs/Delegates are users that you can trust to coordinate review on your behalf. Some may have specific areas of expertise that can be applied for review of directive/policy/standard content.

NOTE: A Delegate cannot participate in review of a specific document until he/she has been assigned

Your Delegates can perform all coordinator activities up until submission of the final package of comments.

You *must* assign Delegates just as you assign SMEs to review specific documents. Upon being assigned, a Delegate can

- Set Due Dates
- Assign SMEs
- Create user accounts
- · Review an assigned document and submit comments
- Review and Save for Inclusion SMEs' and Reporting Organizations' comments

Delegates cannot

• Submit the final package

Delegates can also organize your account:

- Create Delegates and SME accounts
- Create Groups





You will receive email notification from RevCom that a document is available for review. Information will include

- · The activity
- Document number and title
- Your deadline
- The DPC
- Due dates for your SMEs and reporting organizations
- A link to RevCom login

Thu 10/26/2017 2:24 PM TS support@doxcelerate.com RevCom: AO ASSIGNMENT / UPDATE - Review and Comment - DOE O XXX.X, Title Patricia Greeson We removed extra line breaks from this message. You have been assigned the following RevCom activity for DOE-Directives. Your current (or updated) due date is listed below. Activity: Review and Comment Document: DOE O XXX.X, Title Your Due Date: 11/06/2017 Due to: Gail Cephas, MA Training 3 Your SMEs' and reporting organizations' Due Date: 11/03/201 ******* This is a training document. You can proceed to create AC/Delegate and SME accounts, assign reviewers and enter comments. Instructions for using RevCom are available at https://support.doxcelerate.com/doe-directives/revcom ****** Link to add this document due date to your own calendar: https://www.directives.doe.gov/calendarLink.jsp? A=11051&U=AO-Patricia&R=User NonSmeCommentator&S=calendarLink.jsp&docType.oop=784389&doc.oop=18742645 This email is generated by the RevCom system. Contact RevCom Technical support by email at support@doxcelerate.com. Contact the Office of Information Resources by e-mail at Emily.Stanton@hg.doe.gov. To log in to RevCom go to https://www.directives.doe.gov/login.jsp. Find help and FAQs here: http://support.doxcelerate.com/support/revcom



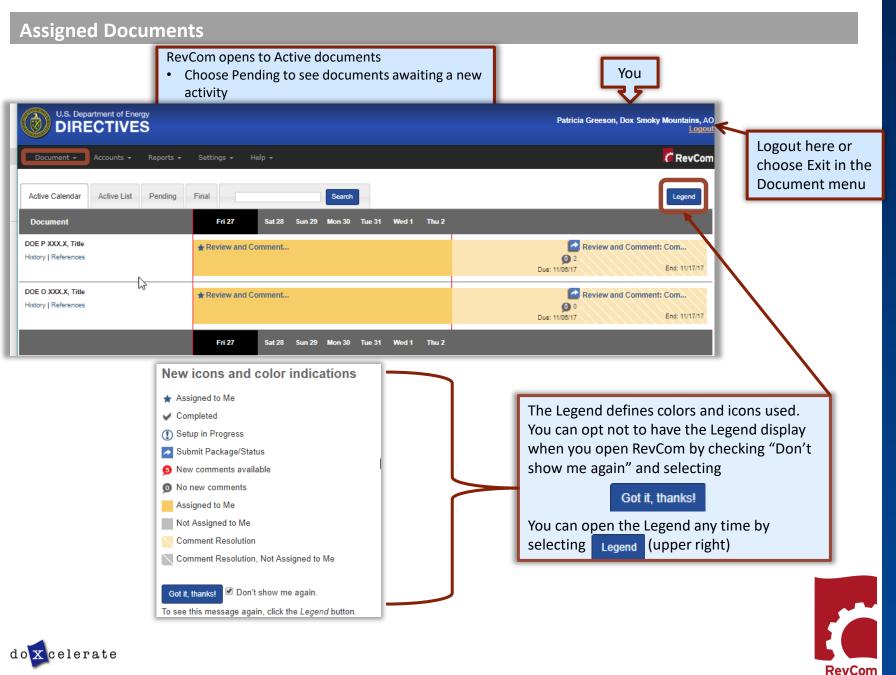


Coordinator login is available for the various programs DOE Directives : <u>https://www.directives.doe.gov/login.jsp</u> Select your role Enter your username and password	U.S. Department of Energy DIRECTIVES
Username 3	RevCom: Choose your role to login Subject Matter Experts Review and comment on draft documents. DPCs/Delegates Review and consolidate comments that have been submitted to you from your organization and create your comments packages.
AO-Patricia Password	IPT Review Coordinators Review and respond to comments submitted on your documents.
Login	Need help? Email Technical Support.







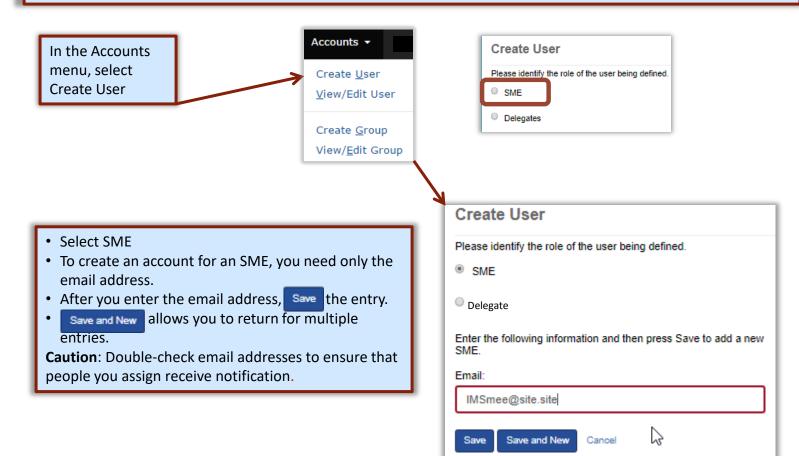


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Create User Accounts—SMEs

- The people you list here will be ones from which you select assignees for each document.
- Once you have created users, you can create groups with special areas of interest.
- The View/Edit functions allow you to update user information and revise group membership.

Note: You can create users and groups at any time, even during a review when you discover a new person to assign.





Create Delegate Accounts

The Delegate is a person you can assign to perform all of your tasks for a specific document, *except* for submitting the final package. He/she can create accounts, assign users, set deadlines, etc., for a specific document review but only after you have assigned him/her as Delegate.



NOTE:

DPCs/Delegates set their own passwords using an automated system. Your Delegate will receive email that provides username and a URL connection for setting a password.

SUGGESTION:

Because people forget their usernames, it is good to choose a consistent format for Delegate usernames [first initial + last name (AFellow); last name only (Fellow); all caps (ALADY; LADY)].

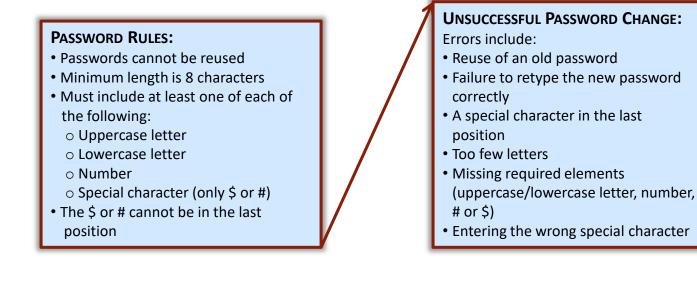
Create User
Please identify the role of the user being defined.
Delegate
○ SME
Enter the following information and then press Save to add a new delegate.
RevCom Username:
DDelegate
Full Name:
Danny Delegate
Email:
danny.delegate@site.site
Copy-to Emails: (not required)
External Title:
Delegate
Save Save and New Cancel





Automated Password

	Username
	Username
	Password
	••••••
New DPCs will receive email that includes username and a link	
to setting the password.	Login
The login box includes a mechanism to use if you have	Forgot Your Password? RevCom Home
forgotten your password.	





RevCom

DPC/Delegate Login

Blocked DPCs/Delegates

Users are blocked when they

- Fail to login successfully three times
- Remain inactive for an extended period
- Do not respond to email inviting them to reset a password

Edit User	The DPC is responsible for unblocking the Delegate's
RevCom Username:	access.
Delegate	In the Accounts menu,
ull Name:	select View/Edit User
Ann Delegate	• Select the Delegate's
	account and choose
Email:	Unblock
anndelegate@lanl.gov	
Copy-to Emails: (not required)	/
by-to Emails. (not required)	
External Title:	
External Title: Delegate	
Delegate	
External Title: Delegate Update Cancel	
Delegate	

To complete the process, return to the Delegate's page and select **Reset Password**



Create Groups

Your Accounts listing will be similar to the one below

View User

Click a user name to make updates.

DPCs/Delegates

- Ann Delegate
- Chris Tirado
- Muriel Johnson
- Patricia Greeson
- RevCom Support DPC
- Arthur Delegate
- One Delegate
- Ruby Redd
- A Sample Delegate
- The Delegate
- Test Account 1

SMEs

- diane@juju.com
- diane@site.site
- jack@doxcelerate.com
- jmcdonald@doxcelerate.com
- jmsfnm@gmail.com
- mickeyd@doxcelerate.com
- minnie@ju.com
- mudijo1211@gmail.com
- patricia@doxcelerate.com
- topdog@site.site
- Workerbee@site.site

Create New User

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You can at any time

- Add or remove Delegates and/or SMEs
- Create new groups
- Have an SME or Delegate serve on several groups
- Delete accounts for personnel who have transferred or retired



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COORDINATOR GUIDE

DIRECTIVES POINT OF CONTACT

Create Groups – Subject Areas

To create a group, assign a Group Name and click the box next to the SMEs/Delegates.

A list of Subjects common to directives is available Group. Use one of those or create one of your own.

Save

Name the group and select membership

When you have assigned a Subject Area to a group, that group will receive automatic notification when the draft goes online. You do not have to assign users unless you wish to add to those already assigned.

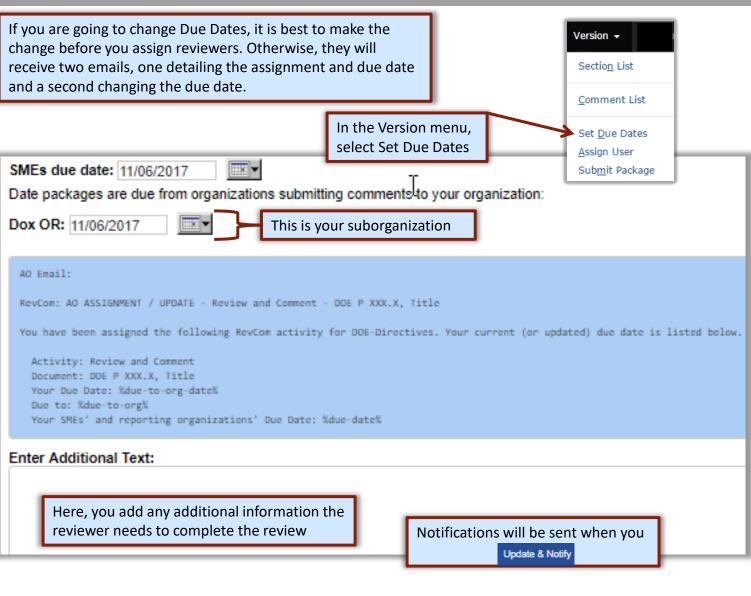
the Delegates and SMEs you would	select the Subject Areas (optional), and select like to be a part of the group.
Group Name:	
Enter a group name	
Subject Areas:	
Administration	
T1	
Budget	
T2	
Financial Management	
T3 Environment	
T4	
E Finance	
75	
Health	
76	
Safety	
T7 added by Diane	
Security	
T8 added by Diane	
SMEs:	
daffy@dox.com	
diane@doxcelerate.com	
donald@dox.com	
elizabeth@doxcelerate.com	
jmsfnm@gmail.com	
money@site.site	
patricia@doxcelerate.com	
smurf@site.site	
thibault@doxcelerate.com	



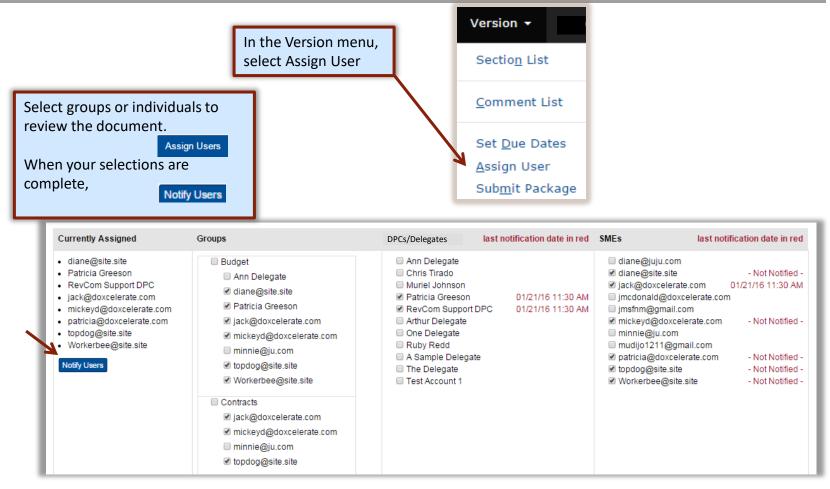


Set Due Dates

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Assign Users



In this example, you will note by the dates at right of their names that three reviewers have already been notified. Your notification will go only to new reviewers.





Notify Users

Reviewers to be notified are listed. Check marks indicate that these people will be notified. You can Enter Additional Text

Send

Assigned SMEs	(select for SMEs notification)
---------------	--------------------------------

- diane@site.site Not Notified -
- jack@doxcelerate.com 01/21/16 11:30 AM
- minnie@ju.com Not Notified -
- mudijo1211@gmail.com Not Notified -
- topdog@site.site Not Notified -
- Workerbee@site.site Not Notified -

SME email:

RevCom: SME ASSIGNMENT / UPDATE - Training Sample - DOE X XXX.X, Training Document

You have been assigned the following RevCom activity for DOE-Directives by Technical Support DPC (support@ doxcelerate.com) of Doxcelerate Technical Support. Activity: Training Sample Document: DDE X XXX.X, Training Document Your Due Date: 01/29/2016

Enter Additional Text:

Enter additional text here

Save As Default

This email is generated by the RevCom system. Contact RevCom Technical support by email at support@doxcelerate.com. Contact the Office of Information Resources by e-mail at Christopher.Tirado@hq.doe.gov. To log in to RevCo m go to https://www.directives.doe.gov/login.jsp. Find help and FAQs here: http://support.doxcelerate.co

Send Cancel

m/support/revcom





Carry-over Reviewers

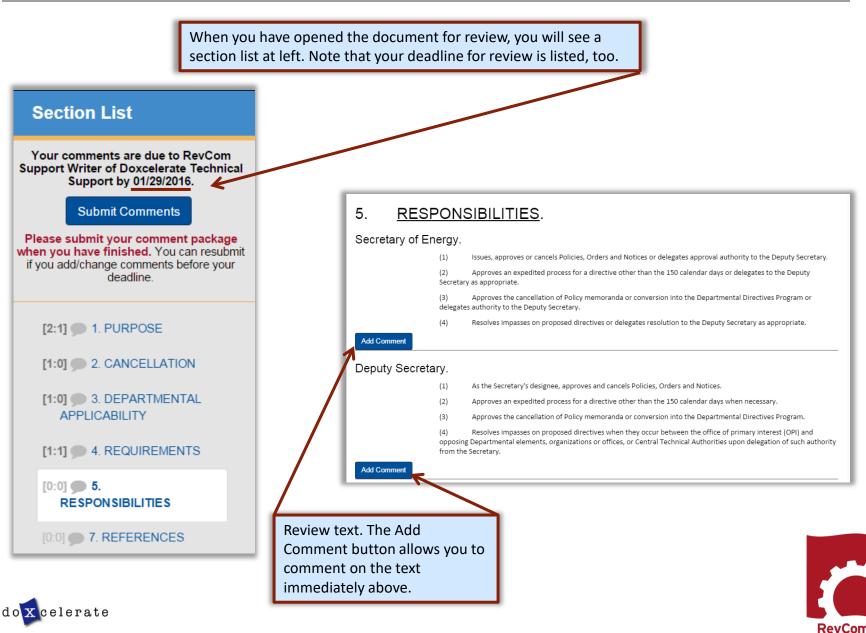
When new versions for the document are posted, the DPC can choose the same reviewers as were assigned previously. The example below is from Technical Standards. This slide will be updated when there are examples in Directives RevCom.

Assign Users					
Entire Document: Do	OE-STD-3013-YR (PJS 2017-05), Stabiliz	ation, Packaging, and S	torage of Plutonium-Bearing	Material, <u>All TSM</u>	s Review and Response 🔞
Your comments are due to	Maxcine Maxted of DOE/SRO by 06/08/2018.				
	nent by selecting the checkboxes. Current assign dividual selections in that group. Notify the assig				l users in that group are
Assign Users	ODE-STD-3013-YR (PJS 2 DOE-STD-3013-YR (PJS 2	017-05), Stabilization, Packa 017-05), Stabilization, Packa	ging, and Storage of Plutonium-Be ging, and Storage of Plutonium-Be ging, and Storage of Plutonium-Be ging, and Storage of Plutonium-Be	earing Material, All TS earing Material, All TS	Ms Response Negotiation Ms Review and Response
Currently Assigned	Groups	Delegates	last notification date in red	SMEs	last notification date in red
	 Accounting bmiller@doxcelerate.com braves.fan@site.site budget.expert@site.site money.woman@site.site 	 Test Accord Diane Joh ✓ Jim Test D Modine Gr Elizabeth 	nson lelegate unch	 afellow@site.si andrew.drutel@ bmiller@doxce braves.fan@sit bstudniarz@pe bstudniarz@priveling budget.expert@ 	§srs.gov lerate.com e.site ∞1.net ojectenhancement.com





Add Comments



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Add Comments

You must choose comment type

Substantive comments address issues serious enough to preclude or significantly hamper accomplishing the program mission; complying with laws, rules and regulations; or fulfilling contractual obligations and formal commitments

Editorial comments are text corrections

Click on Add Comment to open a window for your comment about errors in the first paragraph.

Save Comment	Comment Type:		Session Timeout in:	16m 32s
What is the iss	ue? (Required)	6		
Define USQ				
Describe		Intine (Demin	1 C	
Provide new we	ording or propose	a solution. (Require	ed for Substantive comn	nents)
BI⊻	S ≣≣ ♠	🖈 Paragraph	- 🖻 🗙 🕎 -	Copy Text Cl
Add <u>unrevie</u>	wed safety que	stion (USQ)		
		_		_
		Υοι	u may ask a questio	n
		and	d/or edit text.	
			Save Comment	
			Save comment	



Include/Exclude Submitted Comments

You will review comments submitted by your SMEs, DPCs/Delegates, and Reporting Organizations.

(6) Servicing human resources staffs, in conjunction with their serviced organizations, will provide the information needed to be responsive to Departmental reporting requirements.

wish to include and at the bottom of the page

Save Inclusions

Check the comments you

Edit This Editorial Comment was sent by SME ajanczew@bnl.gov on: 05/24/2017 09:45:36

Although not required here, some implementation agreements (Chicago) contain words that cancel out the right under the Fourth Amendment to the Constitution, by allowing warrant-less entry if something amiss is <u>suspected</u>, when the agreement is signed. I believe such a clause hinders the Telework process. Basically if you sign you give up your rights, and if you do not sign you cannot telework.

b. Eligibility. Telework is not an employee right. All employees are eligible to telework unless excluded for one of the reasons listed below. If eligible, participation is subject to an authorized manager's determination as to the type of arrangement(s), situation(s), and frequency that an employee or group of employees may telework, and management ensuring that participation does

Cancel

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NOTE: You can select comments and then change your mind. Clicking Save Inclusions means that all of the comments checked currently (throughout the document) are to be included in the final submission. Up until your deadline you can revise your choices and resubmit your selections, overwriting the previous submission.

Add Comment

Save Inclusions

Submit Comments

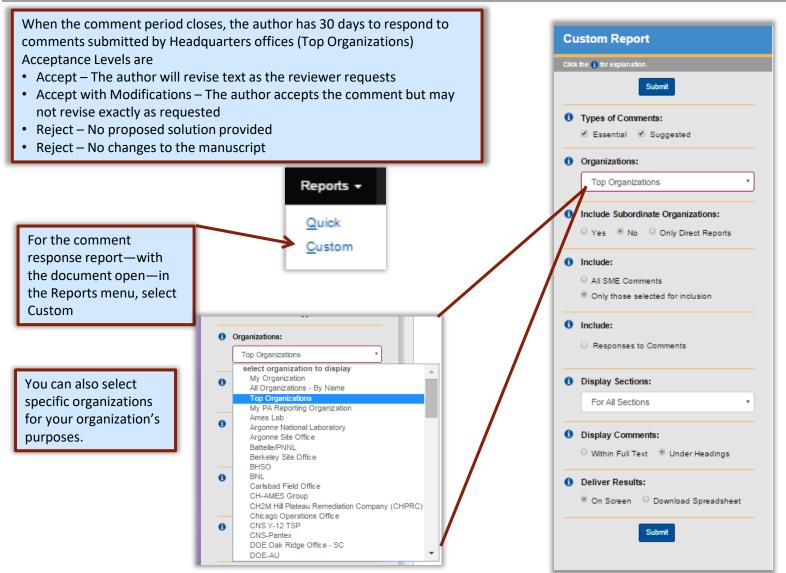
Please submit your comment package when you have finished. You can resubmit if you add/change comments before your deadline.



Complete Submission

You can notify people that you have submitted your package.	Notification (optional) Once you submit the package, any Approving Official(s) listed below will be automatically sent a copy of your comments package and any assigned Delegates will be sent an email notification. Approved By (Full Name): Firstname Lastname Enter the email addresses for anyone that you would like to notify that you have submitted your final comments.
7	Enter the email addresses for anyone that you would like to notify that you have submitted your final comments. Copy To (enter e-mail addresses, separated by commas):
	example@example.com
	Enter additional comments to add to this notification (optional)
have assigned an Delegate to review the comments and have accepted his/her recommended comments.	Submission Click one of the buttons below to submit the package. Your Comments Submit your comments as well as comments you selected for inclusion. Recommended Comments Submit your comments as well as recommended comments submitted to you (unless explicity excluded). All Comments but Excluded Submit all comments EXCEPT those marked for exclusion. All Comments Submit your comments as well as all comments submitted to you.
is note will show at the	Question Response OR No Comment Submit your response(s) to question(s), AND/OR submit that you and your organization have no comments on this document.
is note will show at the o of the page to confirm ur submission.	

Reports – Comment Response

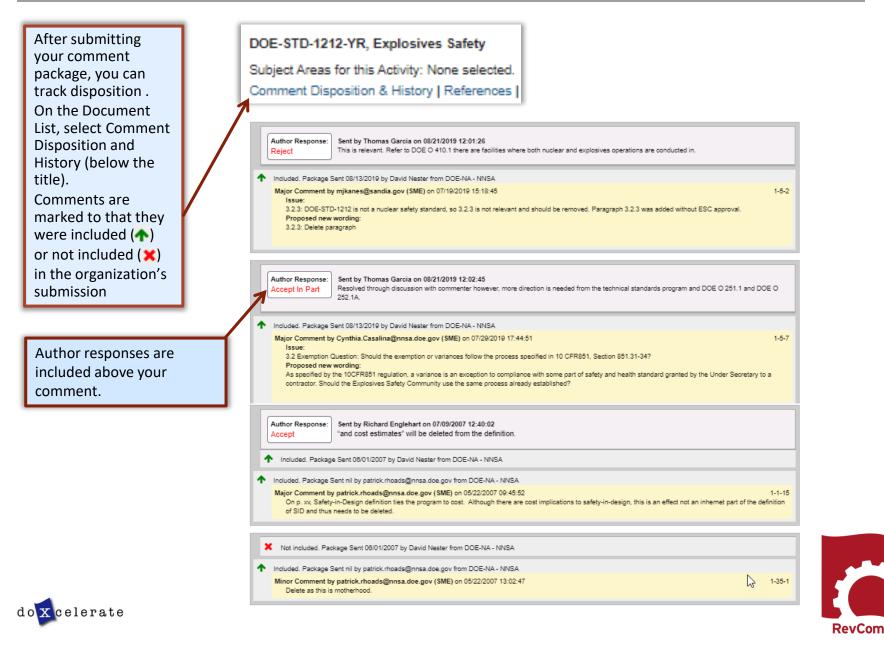






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Reports - Comment Disposition



COORDINATOR GUIDE - DIRECTIVES POINT OF CONTACT

Concurrence

For concurrence, you are reviewing a draft that has been redlined to show the author's responses to reviewer comments. You will answer a question about your concurrence (whether you are satisfied with the revised draft). When you open the document, you will see the question along with instructions for the review.

CONCURRENCE REVIEW
THIS IS NOT AN OPPORTUNITY TO COMMENT ON THE DRAFT
- Review the Document for Review (upper right) to determine if you concur with the draft as revised.
- Select Answer Question and choose the answer than indicates your concurrence status.
If you do not concur enter an explanation in the Notes box provided.
DO NOT use the Add Comment button for additional comments. This information will not be considered part of your response.
After you have answered the question, select Save Answer.
Section: CONCURRENCE REVIEW:
Do you concur with the draft standard as revised Answer Question
Question: Do you concur with the draft as revised?
 No. I do not concur. (Justify nonconcurrence in the Notes box provided.)
This Technical Standard does not apply to my organization
Notes
Saw Answer Cancel
 REMEMBER, you MUST select Submit to record your response.
 Select Question Response to complete your Submission
Your Comments
Recommended Comments
All Comments but Excluded
All Comments
Question Response OR No Comment

Note that you are instructed *not* to add comments except in the Notes box. Select





Answering the Question

Section: CONCURRENCE REVIEW: Do you concur with the draft as revised Answer Question CONCURRENCE REVIEW: Section: CONCURRENCE REVIEW: Do you concur with the draft as revised Answer Question	The Entire Document version showing chan reviewer comments. You can assign SMEs a review the revised do submissions will be th submission on behalf	ges in response to and DPCs/Delegates to cument. Their ne basis for your
 Answer the Question: Do you concur with the draft as revi Yes, I concur No, I do not concur. Justification is in the Notes box. This directive does not apply to my organization. Notes: I do not concur because Save Answer Cancel	sed	





Reviewer Responses

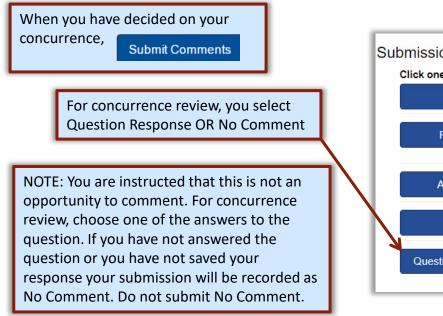
Do you concur with the draft as revised	W: Answer Que	stion			-	te review is available he document.	when you
Answer Summary:					openti		
Choices	My	Delegates a	and SMEs	Reporting Organizatio	ons		
Choices	Answer	% Response	No. Responses	% Response	No. Responses		
Yes, I concur	N/A	50.00%	1	N/A	N/A		
No, I do not concur. Justification is in the Notes box.	N/A	50.00%	1	N/A	N/A		
This directive does not apply to my organization.	N/A	0.00%	0	N/A	N/A		
Click on the reviewers	-	ises to th	ie concur	rence qu	estion	en showing	
reviewers	' respon	ises to th	ie concur	rence qu			
u will base your organizatio	respon	ses to th	tion: CON	rence qu	estion		
u will base your organizatio ncurrence on the informatio	respon	ses to the Sec	tion: CON	CURRENC	estion E REVIEW: with the draf	ft as revised	
u will base your organizatio	respon	Sec Que Ann De	e concur etion: CON estion: Do swers:	CURRENC	E REVIEW: with the draf		Notes





COORDINATOR GUIDE DIRECTIVES POINT OF CONTACT

Submitting Concurrence



Submission

Click one of the buttons below to submit the package.



You are about to forward your response(s) to question(s) and/or forward a statement that you have No Comment on the reviewed document.

Do you want to continue?

Cancel

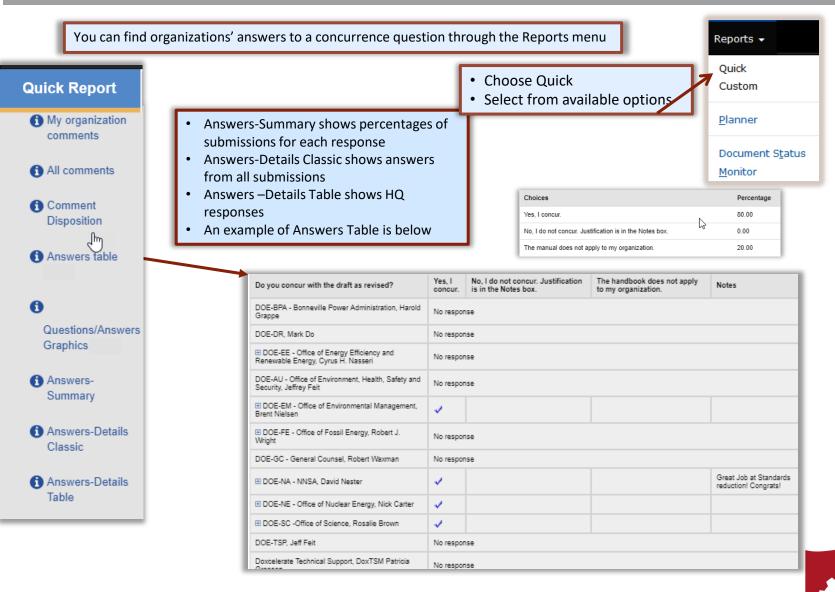
ΟК

A popup note will ask if you want to continue (complete your submission)





Concurrence /Questions





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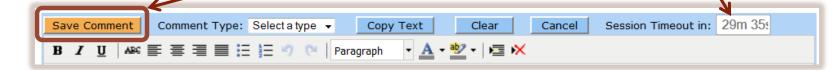
Troubleshooting

- You do not have to complete comment entry or review of SME comments in one sitting
- You must be certain that you have selected Save Comment for each of your entries
- You must select Save Inclusion for all comments you will send forward as being representative of your organization
- If the document is open for review, you can submit comments (your package) and go back in to revise comments or inclusions then resubmit to overwrite the previous submission

CAUTION:

This timer shows how much time remains in your session. As long as you are active (entering or reviewing comments) it will not time-out.

If you leave your office or have a visitor or telephone call, it is best to save your work. Otherwise, the system will time out after 30 minutes and your unsaved work will be lost.





Have Questions? Need Assistance? Need Training?

Support@Doxcelerate.com

505-663-1302



